

PPFAS Mutual Fund

PPFAS Asset Management Private Limited
(Investment Manager to PPFAS Mutual Fund)Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg,
230 Nariman Point, Mumbai - 400 021. Maharashtra, INDIA.
Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590. E-mail: mtf@ppfas.com.
Website: www.amc.ppfas.com CIN No: - U65100MH2011PTC220623

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF ALL SCHEMES OF PPFAS MUTUAL FUND AND STATEMENT OF ADDITIONAL INFORMATION (SAI) OF PPFAS MUTUAL FUND (THE FUND)

Addition to the List of Branches/ISCs and Official Points of Acceptance (OPA):

Investors/ Unitholders are requested to note that with a view to increase the network and enhance the service levels for investors, PPFAS Mutual Fund ("PPFAS MF") hereby declares the launch of the following new branch office. This branch will be termed as "Investor Service Center (ISC)" and Official Point of Acceptance for the transactions of the Schemes of PPFAS Mutual Fund, with effect from January 23, 2026.

Name of the Branch	Address
Bengaluru	PPFAS Asset Management Private Limited Office No. G-03A and G-03, Ground Floor, Prestige Meridian - I, Mahatma Gandhi Road, Bengaluru - 560001, Karnataka.

Further, the existing branch office i.e. Unit no.508, 4th floor (level 5), Prestige Meridian II, No 30/39, M.G. Road, Bengaluru - 560001 will be removed from the list of Official Points of Acceptance (OPA).

All other features, terms and conditions mentioned in the SID/ KIM of Schemes of PPFAS Mutual Fund & SAI remain unchanged. This notice cum addendum forms an integral part of the SID/ KIM of Schemes of PPFAS Mutual Fund & SAI.

For PPFAS Asset Management Private Limited
(Investment Manager to PPFAS Mutual Fund)Place: Mumbai
Date: January 22, 2026
Sd/-
Director

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



EKAMAYA PROPERTIES PRIVATE LIMITED

CIN : U68100MH2024PTC426643

Regd. Office : Birla Aurora, Level 8, DR Annie Besant rd., Worli, Mumbai - 400030.
Phone : +91 2262874100, Website : www.ekamayaproperties.com Email : info@ekamayaproperties.comUNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2025

Sr No	Particulars	Quarter Ended December 31, 2025	Corresponding Quarter Ended December 31, 2024	Year Ended March 31, 2025
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income	0.00	0.00	0.00
2	Net Profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(196.68)	(0.59)	(9.41)
3	Net Profit / (loss) for the period after Tax (after Exceptional and/or Extraordinary items)	(217.85)	(0.59)	(9.41)
4	Total Comprehensive Income / (Loss) for the period [Comprising Profit / (loss) for the period (after tax) and Other Comprehensive income (after tax)]	(217.85)	(0.59)	(9.41)
5	Paid-up equity share capital (Face Value of Rs.10/- each)	1.00	1.00	1.00
6	Reserves	(885.11)	(1.77)	(9.41)
7	Security Premium Account	0.00	0.00	0.00
8	Net Worth	(884.11)	(0.77)	(8.41)
9	Outstanding Debt	61,818.18	28,073.06	30,820.68
10	Debt Equity Ratio (in times)	0.00	0.00	0.00
11	Debt Redemption Reserve	0.00	0.00	0.00
12	Capital Redemption Reserve	0.00	0.00	0.00
13	Debt Service Coverage Ratio (in times)	0.00	0.00	0.00
14	Interest Service Coverage Ratio (in times)	0.00	0.00	0.00
15	Earning Per Share (of Rs.10/- each) - Basic and Diluted	(2178.50)	(5.90)	(94.10)

Notes:

- The above results have been reviewed and approved by the Board of Directors at its meeting held on 21st January, 2026.
- The above is an extract of the detailed format of un-audited financial results filed with the stock exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results are available on the stock exchange websites, (www.bseindia.com) and also on the Company's website viz. www.ekamayaproperties.com.
- For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the stock exchange and are available on the stock exchange website www.bseindia.com and on the Company's website viz. www.ekamayaproperties.com.

For and on behalf of Board of Directors of
Ekamaya Properties Private LimitedKeyur Shah
Director

DIN No: 00332145

Place : Mumbai
Date : January 21, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)



PRASOL

PRASOL CHEMICALS LIMITED

Our Company was originally incorporated as 'Prachi Poly Products Private Limited' under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated January 24, 1992, issued by the Registrar of Companies, Maharashtra, at Mumbai (RoC). The name of our Company was subsequently changed to 'Prachi Poly Products Limited', upon conversion into a public company, pursuant to a board resolution dated November 26, 1994, and a shareholders' resolution dated December 5, 1994, and a certificate of change of name was issued on January 10, 1995 by the RoC. Thereafter, the name of our Company was changed to 'Prasol Chemicals Limited', to better represent our Company's name with its activities, pursuant to a board resolution dated December 7, 2006 and a shareholders' resolution dated January 18, 2007, and a certificate of change of name was issued on March 26, 2007 by the RoC. The name of our Company was subsequently changed to 'Prasol Chemicals Private Limited', upon re-conversion into a private company, pursuant to a board resolution dated October 5, 2016 and a shareholders' resolution dated December 1, 2016, and a certificate of change of name was issued on June 5, 2017 by the RoC. The name of our Company was subsequently changed to 'Prasol Chemicals Limited', upon conversion into a public company, pursuant to a board resolution dated December 23, 2021 and a shareholders' resolution dated January 15, 2022, and a certificate of change of name was issued on February 4, 2022 by the RoC. For details in relation to change in the address of the registered office of our Company, see 'History and Certain Corporate Matters - Change in the Registered Office' on page 303 of the Draft Red Herring Prospectus dated October 14, 2025 ("DRHP").

Registered and Corporate Office: Prasol House, Plot No A - 17/23, T. T. C. Industrial Area, Khairme M.I.D.C., Navi Mumbai, Thane, Maharashtra - 400710, India;

Tel: +91 22 6195 2500; Contact Person: Kiran Rajendra Agrawal, Company Secretary and Compliance Officer;

E-mail: investorservices@prasolchem.com; Website: www.prasolchem.com; Corporate Identity Number: U99999MH1992PLC065026

OUR PROMOTERS: NISHITH RAJNIKANT SHAH, GAURANG NATWARLAL PARIKH, DHAVAL NALIN PARIKH, PANKIL NISHITH DHARIA, SACHIN JATIN PARIKH, RAKESH GUPTA, NISHITH RASIKLAL DHARIA, KUNAL TUSHAR DHARIA, SUKETU NAVINCHANDRA PARIKH AND USHA RAJNIKANT SHAH

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ 5,000.00 MILLION (THE OFFER) COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 800.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 4,200.00 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,130.31 MILLION BY USHA RAJNIKANT SHAH (HELD JOINTLY WITH NISHITH RAJNIKANT SHAH AND SHAH SANDHYA NISHITH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 515.19 MILLION BY TUSHAR NATVERLAL DHARIA (HUF), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 469.50 MILLION BY GAURANG NATWARLAL PARIKH HUF, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 390.30 MILLION BY BHISHAM KUNAL GUPTA (HELD JOINTLY WITH RAKSHA BHISHAM GUPTA), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 366.87 MILLION BY NISHITH RASIKLAL DHARIA (HELD JOINTLY WITH SONAL NISHITH DHARIA), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 222.50 MILLION BY SONAL NISHITH DHARIA (HELD JOINTLY WITH NISHITH RASIKLAL DHARIA), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 185.00 MILLION BY SUHAGI DHAVAL PARIKH (HELD JOINTLY WITH DHAVAL NALIN PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 120.00 MILLION BY CHAMAK JATIN PARIKH (HELD JOINTLY WITH JATIN NARENDRA PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 120.00 MILLION BY JATIN NARENDRA PARIKH (HELD JOINTLY WITH CHAMAK JATIN PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 100.00 MILLION BY SACHIN JATIN PARIKH (HELD JOINTLY WITH SHRUTI SACHIN PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 76.45 MILLION BY NAMITA TUSHAR PARIKH, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 69.09 MILLION BY SHRUTI SACHIN PARIKH (HELD JOINTLY WITH SACHIN JATIN PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 65.00 MILLION BY DIPAK AMARSHI (HELD JOINTLY WITH USHMA AMARSHI), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 64.82 MILLION BY HETA T PARIKH, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 52.17 MILLION BY GAURANG NATWARLAL PARIKH (HELD JOINTLY WITH TANVI GAURANG PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 50.00 MILLION BY KUNAL PANKIL DHARIA (HELD JOINTLY WITH PANKIL NISHITH DHARIA), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 32.52 MILLION BY SUKETU NAVINCHANDRA PARIKH (HELD JOINTLY WITH LINA SUKETU PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 32.52 MILLION BY PUSHPA NAVINCHANDRA PARIKH (HELD JOINTLY WITH SUKETU NAVINCHANDRA PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 32.52 MILLION BY SUNDEEP NAVINCHANDRA PARIKH (HELD JOINTLY WITH SHEETAL SANDEEP PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 32.52 MILLION BY LINA SUKETU PARIKH (HELD JOINTLY WITH SUKETU NAVINCHANDRA PARIKH), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 30.00 MILLION BY JIGNASHA JAY KANTAWALA (HELD JOINTLY WITH JAY SHAILESH KANTAWALA), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 5.20 MILLION BY TUSHAR NATVERLAL DHARIA (HELD JOINTLY WITH AMI TUSHAR DHARIA), AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 5.00 MILLION BY MIHIR BHARAT KAPADIA, (COLLECTIVELY, SELLING SHAREHOLDERS AND EACH SUCH EQUITY SHARES, THE OFFERED SHARES), THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED OCTOBER 14, 2025 (DRHP):
NOTICE TO INVESTORS (CORRIGENDUM)

This is with reference to the DRHP filed by our Company with the SEBI and the Stock Exchanges.

Potential Bidders please note the following:

- In the addition to the members of the Promoter Group disclosed on pages 338-340 of the DRHP in the chapter 'Our Promoters and Promoter Group - Promoter Group - B. Entities who are a part of our Promoter Group' the following 2 entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations:
 - Yellow Octopus LLP, and
 - Manshi Fabricators Private Limited(collectively, 'Additional Promoter Group Entities')
- The list of members of Promoter Group includes these Additional Promoter Group Entities and all references to the term 'Promoter Group' in the DRHP shall include these Additional Promoter Group Entities.
- We confirm that as on the date of the DRHP and as on the date of this Corrigendum, the Additional Promoter Group Entities are not prohibited or debarred from accessing the capital market and are in compliance with Regulation 5 of the SEBI ICDR Regulations, to the extent applicable.

The DRHP stands amended to the extent above. The above changes should be read in conjunction with the DRHP.

This Corrigendum does not reflect all the changes and updates that may have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and / or updates that will be included in the Red Herring Prospectus and the Prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 DAM CAPITAL DAM Capital Advisors Limited Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400018, Maharashtra, India Tel: +91 22 4202 2500 E-mail: prasol ipo@damcapital.in Website: www.damcapital.in Investor grievance e-mail: complaint@damcapital.in Contact person: Chandresh Sharma / Puneet Agnihotri SEBI Registration No: MB/INM000011336	 KF INTECH KFin Technologies Limited Selenium Tower B, Plot No.31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222/ 1800 309 4001 E-mail: prasol ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna SEBI registration no.: INF000000221	Kiran Rajendra Agrawal Company Secretary and Compliance Officer Prasol House, Plot No A - 17/23, T. T. C. Industrial Area, Khairme M.I.D.C., Navi Mumbai, Thane, Maharashtra - 400710, India; Tel: +91 22 6195 2500; E-mail: investorservices@prasolchem.com; Website: www.prasolchem.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For PRASOL CHEMICALS LIMITED

On behalf of the Board of Directors

Sd/-

Kiran Rajendra Agrawal
Company Secretary and Compliance OfficerPlace: Navi Mumbai, Maharashtra
Date: January 22, 2026

PRASOL CHEMICALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated October 14, 2025, with SEBI and the Stock Exchanges on October 15, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.prasolchem.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. DAM Capital Advisors Limited at www.damcapital.in, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 37 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.



RAMA STEEL TUBES LTD.

CIN : L27201DL1974PLC007114

Regd. Office : B-5, 3rd Floor, Main Road, Ghazipur, New Delhi (India) - 110096

+ (91)-(11)-43446600 Investors@ramasteel.com www.ramasteel.com

NOTICE TO THE MEMBERS OF EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 2nd Extraordinary General Meeting (EGM) of the financial year 2025-26 of the Members of the Company will be held on Saturday, 14th Day of February 2026 at 12:30 P.M. through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice of EGM. Members attending the EGM through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013 ("Act").

In compliance with the applicable provisions of the Act, and Rules made thereunder and read with Rules framed thereunder and read with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Circular No. 03/2025 dated 22nd September, 2025, General Circular No. 09/2024 dated September 19, 2024 read with the circulars issued earlier in this regard (Collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") circulars issued in this regard, the Notice of EGM have been sent on Thursday, January 22, 2026 through e-mail to all those Members whose e-mail addresses were registered with the Company or the Registrar and Share Transfer Agent or with their respective Depository Participants ("DP") in accordance with the above MCA Circulars and SEBI Circular. Additionally, However, any Member requiring a hard copy of the Notice of EGM may kindly send a request to the Company at investors@ramasteel.com.

The Notice of EGM shall also be made available on the Company's website at www.ramasteel.com, websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

In compliance with the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI (LODR) Regulations, Secretarial Standard-2 issued by the Institute of Company Secretaries of India and MCA Circulars, the Company has provided Members the facility to cast their votes electronically through remote e-voting (prior to EGM) and e-voting (during the EGM) on all resolutions set forth in the Notice of the EGM. Detailed process and manner of remote e-voting, e-Voting at the EGM and instructions for attending the EGM through VC/OAVM has been provided in the Notice of EGM.

The facility of casting votes will be provided by NSDL. All the Members are informed that:

- The business(es) as set forth in the EGM Notice will be transacted through voting by electronic means in the form of e-Voting.
- The voting rights of Member(s) shall be in proportion to their shares in the paid up equity share capital of the Company as on the cut-off date i.e. Saturday, February 07, 2026. Any person who is a member of the Company as on cut-off date is eligible to cast vote electronically through remote e-Voting or e-Voting at the EGM on all the resolutions set forth in the EGM Notice.
- A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut off date i.e. Saturday, February 07, 2026, only shall be entitled to avail the facility of remote e-voting as well as e-voting during the EGM. In case of any person becoming the member of the Company after the dispatch of EGM Notice but on or before the cut-off date i.e. Saturday, February 07, 2026, may write an email to evoting@nsdl.com for obtaining login ID and password.
- The remote e-voting commences on Wednesday, February 11, 2026 (9.00 A.M.) and ends on Friday, February 13, 2026 (5.00 P.M.). During this period, Members may cast their votes electronically. Thereafter, the remote e-voting module shall be disabled by NSDL for voting. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
- During this period, Members holding shares either in physical form or in dematerialized form may cast their vote by remote e-Voting before the EGM.
- The Members will be provided with the facility for e-Voting at the EGM and those Members participating at the EGM, who have not already cast their vote by remote e-Voting before the EGM, will be eligible to vote at the EGM.
- The Members who have voted through remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
- M/s Arun Kumar Gupta & Associates, Company Secretaries, New Delhi, has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.

Members are requested to read the instructions pertaining to e-voting as mentioned in the EGM Notice carefully. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Ltd., 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051 at the designated email address: evoting@nsdl.com or at telephone no. 022-48867000

For Rama Steel Tubes Limited

Sd/-

(Naresh Kumar Bansal)

Chairman & Managing Director

Place: New Delhi

Date: 23.01.2026

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 31, 2025 (the "Letter of Offer" or "LOF" r.w. Corrigendum dated January 13, 2026 filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE").

AVASARA

AVASARA FINANCE LIMITED

Corporate Identification Number: L74899MH1994PLC216417

Our Company was originally incorporated as "TRC Financial and Management Services Private Limited" on May 24, 1994 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, N.C.T of Delhi & Haryana. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "TRC Financial Services Limited" vide fresh certificate of incorporation dated on November 08, 1994 issued by Registrar of Companies, N.C.T of Delhi & Haryana. The Registered Office of the Company was shifted from state of Delhi to the state of Maharashtra vide Certificate for Change of State dated April 20, 2011. Further, the name of our Company was changed to "Avasara Finance Limited" and Fresh certificate of incorporation pursuant to change of name was issued by Registrar of Companies, Mumbai on January 12, 2022. Thereafter on February 28, 2022, RBI granted a certificate of registration bearing registration no. B-13.02148 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934.

Regd. Off.: Bandra Hill View CHS, (3rd Floor), 85, Hill Road, Opp. Yoko Sizzlers, Bandra (W), Mumbai, Maharashtra, India, 400050

Website: www.trcfm.in; E-Mail: compliance@avasarafinance.com; Telephone No: +91 82376 66847

Company Secretary and Compliance Officer: Ms. Khandavalli Madhavi

OUR PROMOTER: JUPITER CAPITAL PRIVATE LIMITED

RIGHT ISSUE OF UPTO 10001800 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF AVASARA FINANCE LIMITED ("AFL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 10.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,000.18 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 1, 2026 (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of Avasara Finance Limited wishes to thank all its shareholders and investors for the response to the issue which opened for subscription on Friday, January 09, 2026 and closed on Tuesday, January 20, 2026 with the last date for on market renunciation of Rights Entitlements being Wednesday, January 14, 2026. The Company received Bids of 553 Applications for 1872568 Rights Equity Shares and out of which 336 Applications for 174208 Rights Equity Shares were rejected (including 34551 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 217 for 18551060 Rights Equity Shares, representing 185.48% of the Rights Equity Shares offered under the Issue. The Basis of Allotment was finalized on Wednesday, January 21, 2026 by the Company in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 21, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 10001800 fully paid-up Rights Equity Shares to the successful Applicants. In the issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The Break-up of valid applications received through ASBA (after technical rejections) is given below: -

Category	Application Received		Equity Shares Applied for		Equity Shares Allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholder	164	75.58	17952870	179528700	96.76	9951583
Renounees	53	24.42	598190	5981900	3.24	50217
TOTAL	217	100.00	18551060	185510600	100.00	100018000

2. Summary of Allotment is as under:

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholder	164	8106168	1845415	9951583
Renounees	53	50217	0	50217
TOTAL	217	8156385	1845415	10001800

INTIMATIONS FOR ALLOTMENT / REFUND / REJECTED CASES: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Thursday, January 22, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Thursday, January 22, 2026. The instructions to SCsBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 21, 2026. The Listing application was filed with BSE Limited (BSE) on Wednesday, January 21, 2026 and subsequently the listing approvals were received from BSE on Thursday, January 22, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Thursday, January 22, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 49 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE759D01017. The trading is expected to commence on or about Friday, January 23, 2026. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Thursday, January 22, 2026 and the same is under process of extinguishment.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it